



1100 Fort Pierpont Drive, Suite 101 Morgantown, WV 26508

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**NUTRITIONAL EVALUATION  
BARIATRIC ASSESSMENT & PRE-SURGICAL EDUCATION REPORT**

Date: \_\_\_\_\_ Counseling Time: \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Reason for seeking bariatric surgery at this time? \_\_\_\_\_  
\_\_\_\_\_

Your reason for expected success at this time? \_\_\_\_\_  
\_\_\_\_\_

**WORK, SOCIAL & CULTURAL HISTORY EFFECTING WEIGHT ISSUES:**

Occupation: \_\_\_\_\_ Support system/significant others in place? Y / N

Other people at home: \_\_\_\_\_

Do you cook? Y / N Fried: \_\_\_\_ Bake: \_\_\_\_ Grill: \_\_\_\_ Broil: \_\_\_\_ Microwave: \_\_\_\_

Do you eat out? Y / N How many times per week? \_\_\_\_ Most common food choice: \_\_\_\_\_

Describe your portion size: \_\_\_\_\_

Describe how often you have food cravings: \_\_\_\_\_

Beverages consumed in a day and amount:

Coffee \_\_\_\_ Tea \_\_\_\_ Juice \_\_\_\_ Soda \_\_\_\_ Water \_\_\_\_ Milk \_\_\_\_ Other: \_\_\_\_\_

Religious or cultural factors effecting weight, food choices, etc: \_\_\_\_\_

Has infertility been a problem? Y / N Do you have future plans for pregnancy? Y / N



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Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**HISTORY OF WEIGHT & WEIGHT LOSS STRATEGIES:**

What was your heaviest weight? \_\_\_\_\_ Age at that weight? \_\_\_\_\_

What was your lowest adult weight? \_\_\_\_\_ Age at that weight? \_\_\_\_\_

You weight 1 year ago? \_\_\_\_\_ What is your goal weight after surgery? \_\_\_\_\_

What are the triggers to your weight gain? \_\_\_\_\_

What types of weight loss strategies have you tried in the past? Were you successful? \_\_\_\_\_

Is there a history of an eating disorder? Y / N Please list: \_\_\_\_\_

Is there a history of mental health issues? Y/ N Please list: \_\_\_\_\_

**REVIEW OF PHYSICAL ACTIVITY & LIMITATIONS:**

Current activity and frequency: \_\_\_\_\_

Lifestyle activity: Sedentary / Active Please explain: \_\_\_\_\_

What plans do you have to increase your physical activity after surgery? \_\_\_\_\_

PATIENT'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_



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**NAME:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

**RN/PHYSICIAN REVIEW**

\_\_\_\_\_ Education materials reviewed

\_\_\_\_\_ Post operative diet instructions

\_\_\_\_\_ Pureed bariatric surgery diet (first month after surgery)

\_\_\_\_\_ Bariatric liquid protein supplements

\_\_\_\_\_ Discuss dumping syndrome after RYGBP surgery

\_\_\_\_\_ Discuss vomiting and what is needed to avoid this after surgery

\_\_\_\_\_ Discuss fluid needs after surgery

\_\_\_\_\_ Discuss use of alcohol, carbonated drinks and chewing food well

**PHYSICIAN ASSESSMENT:**

Does patient have realistic expectations for weight loss? Y / N

Does patient verbalize understanding of dietary changes after surgery? Y / N

Does patient verbalize a need for increased physical activity? Y / N

Readiness and motivation: What is your impression of patient's likely level of compliance to dietary and other lifestyle changes required after surgery? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**PHYSICIAN SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_